

MODIFICATION NOTICE

To	Lloyds TSB Bank Plc
Address	Lloyds TSB Bank Plc The Gate Building Level 4 East, Dubai, United Arab Emirates
DFSA Firm Reference No.	F000069
Notice No.	W060/2006

THE DFSA HEREBY GIVES NOTICE THAT:

The Rules specified in the table herein do not apply to the above mentioned Person in the form appearing in the Rulebook but instead apply to that Person in the modified form prescribed in that table below.

This notice is issued by the DFSA under Article 25 of the Regulatory Law 2004.

Effective date: This notice comes into effect on 26 April 2006 and will expire on 30 April 2007.

RULES MODIFIED

The Rules listed in the left hand column of the table below are modified as shown in the right hand column of the table. In this table, underlining indicates new text and striking through indicates deleted text.

The version of Rules to which this notice relates is GEN/VER8/4-06.

Rule	Modified Text
GEN 8.6.2	<p>(1) An Authorised Person must submit any auditor's reports and financial statements required by this chapter to the DFSA within four months of the Authorised Person's financial year end <u>31 December 2006</u>.</p> <p>(2) <u>For the purposes of (1), the auditor's reports and financial statements must cover at least the following periods:</u></p>

	(a) <u>1 December 2005 to 31 December 2005; and</u> (b) <u>1 January 2006 to 31 December 2006.</u>
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CONDITIONS

None

INTERPRETATION

The provisions in this notice are to be construed in accordance with section 6.2 of GEN as if these provisions are provisions of the Rulebook.

Defined terms are identified in this notice by the capitalisation of the initial letter of a word or of each word in a phrase and are defined in the Glossary (GLO). Unless the context otherwise requires, where capitalisation of the initial letter is not used, an expression has its natural meaning.

This notice was issued by:

Name : David Knott

Position : Chief Executive

Date : 26 April 2006