



MODIFICATION NOTICE

To Kingdom Hotel Investments

Address c/o Dewey Ballantine
One London Wall
London EC2Y 5EZ
England
UK

DFSA Firm Reference No. F000220

Notice No. W014/2006

THE DFSA HEREBY GIVES NOTICE THAT:

The Rules specified in the table herein do not apply to the above mentioned Person in the form appearing in the Rulebook but instead apply to that Person in the modified form prescribed in that table below.

This notice is issued by the DFSA under Article 25 of the Regulatory Law 2004.

Effective date: This notice comes into effect on 28 February 2006 and expires on 31 December 2006 or the date on which any Rule specified herein is amended, which ever is the earlier.

RULES MODIFIED

The Rules listed in the left hand column of the table below are modified as shown in the right hand column of the table. In this table, underlining indicates new text and striking through indicates deleted text.

The version of Rules to which this notice relates is OSR/VER3/09-05.

Rule	Modified Text		
Appendix 2.1.16	Interim financial statements	(a) A Reporting Entity must publish a semi-annual financial statement for the first six months of each financial year or period;	Without delay and in any event no later than 60 <u>90</u> days of the end of the period to which the statement relates.

		and (b) If the figures have either been audited or reviewed by the auditors, comments to this effect should be included.		
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CONDITIONS

The modifications in respect of the Rules specified above remain in effect for the duration of the period set out above on condition that:

- (a) None.

INTERPRETATION

The provisions in this notice are to be construed in accordance with section 6.2 of GEN as if these provisions are provisions of the Rulebook.

Defined terms are identified in this notice by the capitalisation of the initial letter of a word or of each word in a phrase and are defined in the Glossary (GLO). Unless the context otherwise requires, where capitalisation of the initial letter is not used, an expression has its natural meaning.

This notice was issued by:

Name :  **Jane Coakley**

Position : **Managing Director, Authorisation**

Date : **7 February 2006**