

Appendix 11

In this appendix underlining indicates new text and striking through indicates deleted text.



The DFSA Rulebook

Takeover Rules Module

(TKO)



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9.3 Assumptions

9.3.1 When a profit forecast appears in any document addressed to shareholders in connection with a Bid, the material assumptions, including the commercial assumptions, upon which the Directors have based their profit forecast, must be stated and explained in the document.

9.3.2 When, after a Bid Document has been posted, a profit forecast is given in a public announcement (whether by newspaper or any other means of publication), any assumptions on which the forecast is based must be included in the announcement.

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