

Annex D

In this annex underlining indicates new text and striking through indicates deleted text.



The DFSA Rulebook

Glossary Module

(GLO)

A

Defined Term	Definition
<u>Approved Prospectus</u>	Has the meaning given in MKT Rule 2.6.2(2), 2.7.1(4) and 6.3.2(2)

B

Defined Term	Definition
Board	<u>In reference to the DFSA, t</u> The Governing Body of the DFSA, established under Chapter 2 of Part 2 of the Regulatory Law 2004. <u>In reference to a corporation, the Board of Directors of the corporation</u>

C

Defined Term	Definition
Chinese Wall	An arrangement described in Article 6349 of the Markets Law 2011-2004 .

Defined Term	Definition
Connected Person	<p><u>In relation to:</u></p> <p>(a) <u>a Reporting Entity other than that of a Listed Fund, a Person referred to in MKT Rule 4.3.2; and</u></p> <p>(b) <u>a Reporting Entity of a Listed Fund, a Person referred to in MKT Rule 6.6.1.</u></p> <p>For the purposes of OSR, a Person is 'connected' to a Reporting Entity if the Person:</p> <p>(a) is a Director or is involved in the senior management of the Reporting Entity or an Associate Body Corporate of the Reporting Entity;</p> <p>(b) owns or beneficially owns voting Securities carrying more than 5% of the votes attached to all voting Securities of the Reporting Entity or an Associate Body Corporate of the Reporting Entity; or</p> <p>(c) is a Director of or is involved in the senior management of any Person who owns or beneficially owns voting Securities carrying more than 5% of the votes attached to all voting Securities of the Reporting Entity.</p>
<u>Corporate Governance Principles</u>	<u>Principles prescribed in MKT Rules 3.2.3 – 3.2.9.</u>

E

Defined Term	Definition
<u>Exempt Communications</u>	<u>Communications referred to in MKT Rule 2.2.1.</u>
<u>Exempt Offer</u>	An Offer prescribed under Article 14(2) of the Markets Law 2004 and further prescribed under OSR section 2.4.
<u>Exempt Offeror</u>	An Offeror who is specified in the list of Exempt Offerors set out in OSR App 5.
<u>Exempt Offers</u>	<u>Offers prescribed in MKT Rule 2.3.1.</u>
<u>Exempt Securities</u>	<p><u>In the case of Securities other than Units, Securities prescribed in MKT Rule 2.4.1.</u></p> <p><u>In the case of Units, those prescribed in Rule 6.3.3.</u></p>

F

Defined Term	Definition
<u>Financial Intermediary</u>	A Person licensed and supervised by a Financial Services Regulator
<u>Fund Prospectus</u>	Has the meaning given in MKT Rule 6.3.1(b)

I

Defined Term	Definition
<u>Inside Information</u>	Information specified in Article 61(1)(a) of the Markets Law2011.
<u>Insider</u>	A Person specified in Article 61(1)(b) of the Markets Law2011.
<u>Issue Note</u>	In relation to a Prospectus structured as two documents, one of the required documents in accordance with OSR Rule 5.4.1(b).

K

Defined Term	Definition
<u>Key Information</u>	Information prescribed in MKT Rule in 2.5.2(2)(b).

L

Defined Term	Definition
<u>Listed Fund</u>	A Collective Investment Fund which has been admitted to trading on the Official List of Securities of an Authorised Market Institution.

M

Defined Term	Definition
<u>Market Abuse Misconduct</u>	Conduct which contravenes a provision contained in chapter 1 of <u>Part 6 of the Markets Law 2011</u> Part 8 of the Markets Law 2004.

Defined Term	Definition
<u>Markets Rules</u>	Rules prescribed in the Market Rules Module of the DFSA Rulebook.

O

Defined Term	Definition
<u>Offer Period</u>	The period during which an Offer of Securities to the Public made pursuant to a Prospectus remains open to investors.
<u>Offer of Securities to the Public</u>	Has the meaning given in Article 12 of the Markets Law 2011.
Offered Securities Rules	Rules made by the DFSA under Article 8(2)(c) of the Markets Law 2004 and set out in OSR.
Official List of Securities	A list of Securities maintained by an Authorised Market Institution in accordance with the Markets Law 2004 2011 and the Rules in the OSR MKT module.
OSR	The Offered Securities Rules module of the DFSA Rulebook.

P

Defined Term	Definition
Personal Exempt Offer	An Exempt Offer of a kind specified in OSR Rule 2.4.1(2).
Prospectus	<p>(1) In relation to an Offer of Securities <u>to the Public other than Units</u>, a document containing the information <u>specified in Article 15 of prescribed under the Markets Law 2011 2004 and the MKT OSR Rules</u>, and includes a Supplementary Prospectus.</p> <p>(2) In relation to a Fund, a document containing the information prescribed under the Collective Investment Law 2010 and the CIR Rules, including a Short Form Prospectus or Supplementary Prospectus.</p>
Prospectus Offer	An Offer of Securities <u>referred to in Article 14(3)(a) of the Markets Law 2011</u> . made in circumstances where a Prospectus has been filed with the DFSA and published.

R

Defined Term	Definition
Registration Statement	In relation to a Prospectus structured as <u>multiple two</u> documents, one of the document referred to in MKT Rule <u>2.5.1(3)(b)</u> required documents in accordance with OSR Rule 5.4.1(b).
Regulated Exchange	An exchange regulated by a Financial Services Regulator.
Regulatory Announcement Services	A service approved by the DFSA for the purposes of <u>making market disclosure of information pursuant to MKT Rule 4.7.1(c).</u>
Related Party	Has the meaning given to that term in MKT Rule <u>3.5.2(a).</u>
Related Party Transaction	Has the meaning given to that term in MKT Rule <u>3.5.2(b)</u>
Reporting Entity	Has the meaning given in <u>Article 37 of the Markets Law 2011 schedule 1 of the Markets Law 2004.</u>
Restricted Person	Has the meaning given to that term in MKT Rule <u>3.4.1(2).</u>

S

Defined Term	Definition
<u>Schedule</u>	<u>In the case of a schedule referred to in the MKT module, a schedule that forms part of that module.</u>
<u>Securities Note</u>	In relation to a Prospectus structured as <u>multiple documents</u> , the document referred to in MKT Rule <u>2.5.1(3)(c).</u>
<u>Summary</u>	<u>The document referred to in MKT Rule 2.5.1(3)(a).</u>
Supplementary Prospectus	An updated or replacement Prospectus produced in accordance with <u>Article 18 45</u> of the Markets Law <u>2011 2004</u> or <u>Article 42 52</u> of the Collective Investment Law <u>2006 2010</u> , as applicable.

T

Defined Term	Definition
Takeover	has the meaning given in the Markets Law <u>2011</u> 2004 .