

MODIFICATION NOTICE

To	Kingdom 5-KR-211 Ltd
Address	Dewey & LeBoeuf No 1 Minister Court Mincing Lane London EC3R 7YL United Kingdom
DFSA Firm Reference No.	F001267
Notice No.	W019/2010

THE DFSA HEREBY GIVES NOTICE THAT:

The Rules specified in the left hand column of the table herein do not apply to the above mentioned Person in the form appearing in the Rulebook but instead apply as modified in the right hand column of the table.

RULES MODIFIED

The Rules specified in the left hand column are modified to the extent shown in the right hand column of the table below. In this table, underlining indicates new text and striking through indicates deleted text, otherwise the Rule remains unaltered. Where a significant number of the paragraphs of the Rule remain un-altered the entire Rule may not be reproduced in the table. In such circumstances the un-altered parts of the Rule will be referred to by the relevant identifying paragraph number or letter, as the case may be.

Rule	Modified Text
TKO <u>A1.3.4</u>	<u>Details of holdings required to be disclosed under this section may be disclosed in the aggregate, provided that such disclosure is not misleading or deceptive.</u>
TKO <u>A1.3.5</u>	<u>Dealings in the Target and the Bidder by financial advisers to the Bidder are not required to be disclosed under this section where the dealings are undertaken by the financial adviser as agent for third parties not connected with the Bidder.</u>

