

Appendix 5.

In this Annex underlining indicates new text and striking through indicates deleted text. .

The DFSA Rulebook

Offered Securities Rules Module

(OSR)

~~13—FEES [Deleted]~~

[Renumbered][VER5/06-06]

~~13.1 Fees~~

~~13.1.1~~ This section applies to any Person to whom any provision in this module applies.

~~13.1.2~~ Where a fee is payable for any application to the DFSA pursuant to a Rule in this module, the application will not be regarded as submitted until the fee has been paid in full.

~~13.1.3~~ The DFSA may reduce, waive or refund all or part of any fee if it considers that, in the exceptional circumstances of a particular case, it would be equitable to do so.

~~13.2 Application fees~~

~~13.2.1~~ An Offer or who files a Prospectus must pay the applicable fee specified in App6.

~~App 6 OFFERED SECURITIES RULES AND DFSA FEES [Deleted]~~

~~A6.1 Fees table~~

~~A6.1.1~~ The fees table

| Security type | Prospectus Offer filing (single document or two documents) | Issue Note filing |
|--|---|------------------------------|
| Shares, Certificates Over Shares and Warrants Over Shares | \$20,000 | \$5,000 |
| Debentures, Certificates Over Debentures and Warrants over Debentures | \$10,000 | \$2,500 |

~~A6.2 Fees payable~~

~~**A6.2.1** A Person filing a Prospectus with the DFSA, in accordance with Rule 4.2.1 and as a single document or two documents, must pay the fee specified in the Fees table.~~

~~**A6.2.2** A Person filing a Prospectus with the DFSA, in accordance with Rule 4.2.1 and the document is an Issue Note, must pay the fee specified in the Fees table.~~