

Appendix 3

In this annex underlining indicates new text and striking through indicates deleted text.



The DFSA Rulebook

Fees Module

(FER)

1. INTRODUCTION

1.1 Application

1.1.1 This module (FER) applies to a Person in relation to:

- (a) an application for a Licence;
- (b) an application for an extension to scope of authorisation under a Licence;
- (c) an application for Recognition as a Recognised Body;
- (d) an application for registration as an Auditor;
- (e) an application to register a Public Fund;
- (f) seeking the DFSA's consent to winding up a Domestic Fund or the transfer of the property of a Domestic Fund to another body;
- (g) filing a Prospectus or Issue Note pursuant to ~~OSR Rule 4.2.4~~ MKT Rule 2.6.1(1)(a); and
- (h) an application for registration as an Ancillary Service Provider; and
- (i) an application for admittance of Securities to the Official List of Securities

1.1.2 This module also applies to a Person who is:

- (a) an Authorised Person;
- (b) an Auditor ;
- (c) an Ancillary Service Provider; and
- (d) a Bidder.

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2. APPLICATION FEES

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2.9 Application for admittance of Securities to the Official List of Securities

2.9.1 An applicant for admission of Securities to the Official List of Securities must pay to the DFSA an application fee of \$[2,000].

4 FILING FEES

4.1 Filing a Prospectus or Issue Note

- 4.1.1** (1) A Person filing a Prospectus with the DFSA, in accordance with ~~OSR Rule 4.2.4~~ MKT Rule 2.6.1 as a single document or two documents must pay to the DFSA the applicable fee in the table in (3).
- (2) A Person filing a Prospectus with the DFSA in accordance with ~~OSR Rule 4.2.4~~ MKT Rule 2.6.1 where the document is an Issue Note must pay to the DFSA the applicable fee specified in the table in (3).
- (3) This is the table referred to in (1) and (2):

| Security type | Prospectus Offer filing (single document or two documents) | Issue Note filing |
|---|--|-------------------|
| Shares, Certificates over Shares and Warrants over Shares | \$20,000 | \$5,000 |
| Debentures, Certificates over Debentures and Warrants over Debentures | \$10,000 | \$2,500 |